

Return of Organization Exempt From Income Tax

2007

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service(77)

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning, 2007, and ending

B Check if applicable: [] Address change [] Name change [] Initial return [] Termination [X] Amended return [] Application pending
C Name of organization: The Monroe Institute
D Employer Identification Number: 54-1824173
E Telephone number: (434) 361-1252
F Accounting method: [] Cash [X] Accrual [] Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H (a) Is this a group return for affiliates? [] Yes [X] No
H (b) If 'Yes,' enter number of affiliates
H (c) Are all affiliates included? [] Yes [] No
H (d) Is this a separate return filed by an organization covered by a group ruling? [] Yes [X] No
I Group Exemption Number
M Check [X] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

G Web site: N/A

J Organization type (check only one) [X] 501(c) 3 (insert no.) [] 4947(a)(1) or [] 527

K Check here [] if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 2,231,164.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Table with 21 rows and 4 columns. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less: rental expenses; 6c Net rental income; 7 Other investment income; 8a Gross amount from sales of assets other than inventory; 8b Less: cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 9a Gross revenue; 9b Less: direct expenses; 9c Net income; 10a Gross sales of inventory; 10b Less: cost of goods sold; 10c Gross profit or (loss); 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See *instruct.*)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach sch) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22a				
22b Other grants and allocations (att sch) (cash \$ _____ non-cash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	22b				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A See L-25a Stmt	25a	265,000.	198,750.	66,250.	0.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	25b	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	25c				
26 Salaries and wages of employees not included on lines 25a, b, and c	26	350,533.	318,533.	32,000.	0.
27 Pension plan contributions not included on lines 25a, b, and c	27				
28 Employee benefits not included on lines 25a - 27	28	73,473.	64,655.	8,818.	0.
29 Payroll taxes	29	48,273.	42,480.	5,793.	0.
30 Professional fundraising fees	30				
31 Accounting fees	31	3,100.	0.	3,100.	0.
32 Legal fees	32	22,722.	0.	22,722.	0.
33 Supplies	33	1,070.	0.	1,070.	0.
34 Telephone	34	10,542.	9,299.	1,243.	0.
35 Postage and shipping	35	6,617.	5,859.	758.	0.
36 Occupancy	36	0.	0.	0.	0.
37 Equipment rental and maintenance	37	1,926.	1,926.	0.	0.
38 Printing and publications	38	11,894.	10,467.	1,427.	0.
39 Travel	39	101,438.	86,222.	15,216.	0.
40 Conferences, conventions, and meetings	40				
41 Interest	41	17,109.	17,109.	0.	0.
42 Depreciation, depletion, etc (attach schedule)	42	128,341.	123,754.	4,587.	0.
43 Other expenses not covered above (itemize):					
a Advertising	43a	26,108.	24,019.	2,089.	0.
b Automobile	43b	10,915.	10,067.	848.	0.
c Books, Subscriptions, Reference	43c	39,236.	36,105.	3,131.	0.
d Brochure Log	43d	1,555.	1,431.	124.	0.
e Business Registration Fee	43e	30.	0.	30.	0.
f Casual Labor	43f	1,009.	1,009.	0.	0.
g See Other Expenses Stmt	43g	874,072.	819,079.	54,993.	0.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	44	1,994,963.	1,770,764.	224,199.	0.

Joint Costs. Check if you are following SOP 98-2.
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ <u>Education and Research</u> All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; but optional for others.)
a <u>Education, training & research in stress reduction, personal development & accelerated learning techniques. More than 1,000 people were served. College scholarships were awarded to several local students.</u> (Grants and allocations \$ 0.) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	1,770,764.
b (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
c (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
d (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
e Other program services (Grants and allocations \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶	1,770,764.

BAA

Part IV Balance Sheets (See the instructions.)

		(A) Beginning of year		(B) End of year
Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.				
ASSETS	45 Cash — non-interest-bearing	750.	45	732,558.
	46 Savings and temporary cash investments	955,129.	46	753,829.
	47a Accounts receivable	47a 0.		
	b Less: allowance for doubtful accounts	47b	5,212.	47c 0.
	48a Pledges receivable	48a		
	b Less: allowance for doubtful accounts	48b	100,000.	48c
	49 Grants receivable			49
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)			50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)			50b
	51a Other notes and loans receivable (attach schedule)	51a		
	b Less: allowance for doubtful accounts	51b		51c
	52 Inventories for sale or use	42,935.	52	65,877.
	53 Prepaid expenses and deferred charges		53	
	54a Investments — publicly-traded securities L-54a Stmt ▶ <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	3,167.	54a	
	b Investments — other securities (attach sch) ▶ <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
	55a Investments — land, buildings, & equipment: basis	55a		
	b Less: accumulated depreciation (attach schedule)	55b		55c
	56 Investments — other (attach schedule)			56
	57a Land, buildings, and equipment: basis	57a 3,044,365.		
b Less: accumulated depreciation (attach schedule)	57b 1,517,977.	1,567,658.	57c 1,526,388.	
58 Other assets, including program-related investments (describe ▶ <u>See Line 58 Stmt</u>)	71,369.	58	6,311.	
59 Total assets (must equal line 74). Add lines 45 through 58	2,746,220.	59	3,084,963.	
LIABILITIES	60 Accounts payable and accrued expenses	78,380.	60	39,769.
	61 Grants payable		61	
	62 Deferred revenue	182,152.	62	0.
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)	202,469.	64b	198,662.
	65 Other liabilities (describe ▶ <u>See Line 65 Stmt</u>)	71,369.	65	364,848.
66 Total liabilities. Add lines 60 through 65	534,370.	66	603,279.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	2,211,850.	67	2,481,684.
	68 Temporarily restricted		68	
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	2,211,850.	73	2,481,684.	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	2,746,220.	74	3,084,963.	

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements	a	2,231,164.
b	Amounts included on line a but not on Part I, line 12:		
	1 Net unrealized gains on investments	b1	
	2 Donated services and use of facilities	b2	
	3 Recoveries of prior year grants	b3	
	4 Other (specify): _____	b4	
	Add lines b1 through b4	b	
c	Subtract line b from line a	c	2,231,164.
d	Amounts included on Part I, line 12, but not on line a :		
	1 Investment expenses not included on Part I, line 6b	d1	
	2 Other (specify): _____	d2	
	Add lines d1 and d2	d	
e	Total revenue (Part I, line 12). Add lines c and d	e	2,231,164.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	1,994,963.
b	Amounts included on line a but not on Part I, line 17:		
	1 Donated services and use of facilities	b1	
	2 Prior year adjustments reported on Part I, line 20	b2	
	3 Losses reported on Part I, line 20	b3	
	4 Other (specify): _____	b4	
	Add lines b1 through b4	b	
c	Subtract line b from line a	c	1,994,963.
d	Amounts included on Part I, line 17, but not on line a :		
	1 Investment expenses not included on Part I, line 6b	d1	
	2 Other (specify): _____	d2	
	Add lines d1 and d2	d	
e	Total expenses (Part I, line 17). Add lines c and d	e	1,994,963.

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation plans	(E) Expense account and other allowances
Dr. Al Dahlberg 554 Wayland Avenue Providence RI 02906	Director 0.00	0.	0.	0.
Skip Atwater 28 Forest Lane Faber VA 22938	President/Treasure 40.00	70,000.	0.	0.
Dr. Brian Dailey 2040 Kent Road Kent NY 14477	Director 0.00	0.	0.	0.
George Griffith 9589 Shenandoah Drive New Market VA 22844	Chairman 0.00	0.	0.	0.
Dr. Darlene Miller 470 Roberts Mountain Road Faber VA 22938	Vice President 40.00	60,000.	0.	0.
See List of Officers, Directors, Trustees, & Key Employees Statement				

Part VI Other Information (continued)		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
	b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	N/A	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	N/A	
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	N/A	
	If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
85c	Dues, assessments, and similar amounts from members	N/A	
85d	Section 162(e) lobbying and political expenditures	N/A	
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	N/A	
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	N/A	
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	N/A	
86a		N/A	
86b	b Gross receipts, included on line 12, for public use of club facilities	N/A	
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	N/A	
87a		N/A	
87b	b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	N/A	
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX		X
88b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Part XI		X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0.</u> ; section 4912 ▶ <u>0.</u> ; section 4955 ▶ <u>0.</u>		
89b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		X
89c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	0.	
89d	Enter: Amount of tax on line 89c, above, reimbursed by the organization	0.	
89e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
89f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
89g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90a	List the states with which a copy of this return is filed ▶		
90b	Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)		23
91a	The books are in care of ▶ Accounting Consultants, Inc. Telephone number ▶ (434) 361-9080 Located at ▶ 2771 Rockfish Valley Hwy Nellysford VA ZIP + 4 ▶ 22958		
91b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
	If 'Yes,' enter the name of the foreign country ▶		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		

Part VI Other Information (continued)

Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91 c X

If 'Yes,' enter the name of the foreign country ▶

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here ▶

and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92

Part VII Analysis of Income-Producing Activities (See the instructions.)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a Workshops and Seminars					2,081,294.
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					12,674.
95 Interest on savings & temporary cash invmnts			14	34,994.	
96 Dividends & interest from securities			14	2,220.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop			16	18,681.	
99 Other investment income			15	1,425.	
100 Gain or (loss) from sales of assets other than inventory			18	8,149.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				65,469.	2,093,968.
105 Total (add line 104, columns (B), (D), and (E))					2,159,437.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	To disseminate information/techniques in stress reduction,
93a	personal development & accelerated learning
94	Development techniques & info noted above, as well as to
94	provide funding for ongoing research.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.) N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

N/A	
Yes	No

106 Did the reporting organization **make** any transfers **to** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

Yes	No

107 Did the reporting organization **receive** any transfers **from** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

Yes	No

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Frederick H. Atwater Date: 04/22/08
 Type or print name and title: President

Paid Preparer's Use Only

Preparer's signature: Mike Kunkel Date: 08/14/09 Check if self-employed: Preparer's SSN or PTIN (See General Instruction X)

Firm's name (or yours if self-employed), address, and ZIP + 4: ACCOUNTING CONSULTANTS, INC.
2771 ROCKFISH VALLEY HWY P O BOX 436 EIN:
NELLYSFORD VA 22958-2309 Phone no.: (434) 361-9080

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Organization Exempt Under
Section 501(c)(3)**

**(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust**

Supplementary Information — (See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.

OMB No. 1545-0047

2007

Name of the organization The Monroe Institute	Employer identification number 54-1824173
---	---

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000	None			

Part II – A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	None	

Part II – B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services	None	

Part III Statements About Activities (See instructions.)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1	X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?	2a	X
b	Lending of money or other extension of credit?	2b	X
c	Furnishing of goods, services, or facilities?	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e	Transfer of any part of its income or assets?	2e	X
3a	Did the organization make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' attach a detailed statement	3c	X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4a	Did the organization maintain any donor advised funds? If 'Yes,' complete lines 4b through 4g. If 'No,' complete lines 4f and 4g	4a	X
b	Did the organization make any taxable distributions under section 4966?	4b	
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c	
d	Enter the total number of donor advised funds owned at the end of the tax year ▶ _____		
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ _____		
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ _____		0
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year . . . ▶ _____		0.

Part IV Reason for Non-Private Foundation Status (See instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ -----
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: **(1) more than 33-1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions — subject to certain exceptions, and **(2) no more than 33-1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization: ▶
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					▶

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) ...					
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose					
18 Gross income from interest, dividends, amts rec'd from payments on securities loans (sec. 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less sec. 511 taxes) from businesses acquired by the organization after June 30, 1975 ...					
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22					
24 Line 23 minus line 17					
25 Enter 1% of line 23					
26 Organizations described on lines 10 or 11:					
a Enter 2% of amount in column (e), line 24					26 a
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26 b
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26 c
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26 b _____					26 d
e Public support (line 26c minus line 26d total)					26 e
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26 f %
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					27 c
d Add: Line 27a total _____ and line 27b total					27 d
e Public support (line 27c total minus line 27d total)					27 e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ...					27 f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27 g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27 h %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	
		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?		
	If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32	Does the organization maintain the following:		
	a Records indicating the racial composition of the student body, faculty, and administrative staff?		
	b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
	c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
	d Copies of all material used by the organization or on its behalf to solicit contributions?		
	If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
33	Does the organization discriminate by race in any way with respect to:		
	a Students' rights or privileges?		
	b Admissions policies?		
	c Employment of faculty or administrative staff?		
	d Scholarships or other financial assistance?		
	e Educational policies?		
	f Use of facilities?		
	g Athletic programs?		
	h Other extracurricular activities?		
	If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
	b Has the organization's right to such aid ever been revoked or suspended?		
	If you answered 'Yes' to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

n/a

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked 'a' and 'limited control' provisions apply.

Limits on Lobbying Expenditures

(The term 'expenditures' means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for all electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table —			
If the amount on line 40 is —	The lobbying nontaxable amount is —		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.			

4 -Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h .)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (add lines c through h .)			

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

**Depreciation and Amortization
(Including Information on Listed Property)**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

The Monroe Institute

Identifying number

54-1824173

Business or activity to which this form relates

Form 990 / Form 990EZ

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$125,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	\$500,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2006 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2008. Add lines 9 and 10, less line 12	▶ 13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) and cellulosic biomass ethanol plant property placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2007	17	121,862.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B — Assets Placed in Service During 2007 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		1,613.	3.0 yrs	HY	SL	45.
b 5-year property		10,252.	5.0 yrs	HY	SL	883.
c 7-year property		16,884.	7.0 yrs	HY	SL	201.
d 10-year property		54,360.	10.0 yrs	HY	SL	2,039.
e 15-year property						
f 20-year property		3,962.	20.0 yrs	HY	SL	8.
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C — Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property. Enter amount from line 28	21	3,303.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	128,341.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	▶ 23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No								24b If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special allowance for qualified Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25										
26 Property used more than 50% in a qualified business use:										
2003 E350 Club Ford	03/29/04	100.00	16,515.	16,515.	5.00	SL/HY	3,303.			
27 Property used 50% or less in a qualified business use:										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28								3,303.		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29										

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2007 tax year (see instructions):					
43 Amortization of costs that began before your 2007 tax year 43					
44 Total. Add amounts in column (f). See the instructions for where to report 44					

Name as Shown on Return
The Monroe Institute

Employer Identification No.
54-1824173

Compensation

Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Al Dahlberg	<input type="checkbox"/>	0.			
Skip Atwater	<input type="checkbox"/>	70,000.	52,500.	17,500.	
Dr. Brian Dailey	<input type="checkbox"/>	0.			0.
George Griffith	<input type="checkbox"/>	0.			
See Compensation					
Total Compensation Received		265,000.	198,750.	66,250.	0.

Contributions to Employee Benefit Plans & Deferred Compensation Plans

Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Al Dahlberg	<input type="checkbox"/>	0.			
Skip Atwater	<input type="checkbox"/>	0.			
Dr. Brian Dailey	<input type="checkbox"/>	0.			
George Griffith	<input type="checkbox"/>	0.			
See Employee Benefit Plans & Deferred Compensation Plans					
Total Contributions to Employee Benefit Plans & Deferred Compensation Plans		0.			

Expense Account and Other Allowances

Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Al Dahlberg	<input type="checkbox"/>	0.			
Skip Atwater	<input type="checkbox"/>	0.			
Dr. Brian Dailey	<input type="checkbox"/>	0.			
George Griffith	<input type="checkbox"/>	0.			
See Expense Account and Other Allowances					
Total Expense Account and Other Allowances		0.			
Total to Part II, Line 25a ... ▶		265,000.	198,750.	66,250.	0.

**990-EZ, 990, 990-T and 990-PF
Information Worksheet**

2007

Part I – Identifying Information

Employer Identification Number 54-1824173
 Name The Monroe Institute
 Address 62 Roberts Mountain Road Room/Suite
 City Faber State ... VA ZIP Code ... 22938
 Foreign Country
 Telephone Number (434) 361-1252 Extension
 Fax E-Mail Address

Eligible for hurricane tax relief legislation benefits, check here

Part II – Type of Return

- | | |
|--|---|
| <input type="checkbox"/> Form 990-EZ only | <input type="checkbox"/> Form 990-EZ with Form 990-T |
| <input checked="" type="checkbox"/> Form 990 only | <input type="checkbox"/> Form 990 with Form 990-T |
| <input type="checkbox"/> Form 990-PF only | <input type="checkbox"/> Form 990-PF with Form 990-T |
| <input type="checkbox"/> Form 990-T only | <input type="checkbox"/> Form 990-N (gross receipts \$25,000 or less) for Electronic Filing only |

QuickBooks Import Users: Check if you're filing 990-EZ & want 990 imported data copied to 990-EZ

Part III – Type of Organization

- | | | |
|--|------------------------------|---|
| <input checked="" type="checkbox"/> 501(c) Corporation | <u>3</u> (subsection number) | <input type="checkbox"/> 220(e) Trust |
| <input type="checkbox"/> 501(c) Trust | _____ (subsection number) | <input type="checkbox"/> 408A Trust |
| <input type="checkbox"/> 4947(a)(1) Trust | | <input type="checkbox"/> 529(a) Corporation |
| <input type="checkbox"/> 408(e) Trust | | <input type="checkbox"/> 529(a) Trust |
| <input type="checkbox"/> 401(a) Trust | | <input type="checkbox"/> 530(a) Trust |
| <input type="checkbox"/> Other _____ (describe) | | <input type="checkbox"/> 527 Organization |

Part IV – Tax Year and Filing Information

- Calendar year
- Fiscal year – Ending month _____
- Short year – Beginning date _____ Ending date _____
- Check this box if the organization is enrolled in the Electronic Federal Tax Payment System (EFTPS)

Part V – 2007 Estimated Taxes Paid

Check this box if the organization is a private foundation

Amount of 2006 overpayment credited to 2007 estimated tax Form 990-T Form 990-PF

Payment Quarters	Due Date	Form 990-T		Form 990-PF	
		Date Paid	Amount Paid	Date Paid	Amount Paid
1st Quarter Payment	<u>04/17/07</u>				
2nd Quarter Payment	<u>06/15/07</u>				
3rd Quarter Payment	<u>09/17/07</u>				
4th Quarter Payment	<u>12/17/07</u>				
Additional Payment 1					
Additional Payment 2					
Additional Payment 3					
Additional Payment 4					

Part VI – Electronic Filing Information

Electronic Filing:

File the federal return electronically

Practitioner PIN program:

Sign this return electronically using the Practitioner PIN

ERO entered PIN

Officer's PIN (enter any 5 numbers) 12345

Date PIN entered 04/30/2008

Electronic Filing of Extensions:

Check this box to file **Form 8868** (application for extension of time to file return) electronically

Information required for Electronic Filing:

Officer's Name ... Frederick H. Atwater

Electronic Filing of Amended Return:

Check this box to file **amended return** electronically

Part VII – Electronic Funds Withdrawal Information (Form 990PF filers only)

Yes No

Use **electronic funds withdrawal** of **federal balance due** (EF only)?

Use **electronic funds withdrawal** of **Form 8868 balance due** (EF only)?

Use **electronic funds withdrawal** of **amended return balance due** (EF only)?

If any options selected above, enter information below, **(Review transferred information for accuracy)**

Bank Information

Name of Financial Institution (optional)

Check the appropriate box Checking Savings

Routing number

Account number

Payment Information

Enter the payment date to withdraw tax payment

Balance due amount from this return

Enter an amount to withdraw tax payment

If partial payment is made, the remaining balance due

Part VIII – Information for Client Letter

	Form 990-EZ or Form 990	Form 990-PF	Form 990-T
Extended Due Date	_____	_____	_____

Letter Salutation ... Skip Atwater

Part IX – Return Preparer

Enter preparer code from Firm/Preparer Info (See Help) mk

QuickZoom to Firm/Preparer Info

QuickZoom to Form 990-EZ, Pages 1, 2 and 3

QuickZoom to Form 990, Page 1

QuickZoom to Form 990-PF, Page 1

QuickZoom to Form 990-T, Page 1

QuickZoom to Form 990-N, e-PostCard

QuickZoom to Client Status

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation
DEPRECIATION												
60" Gas Range		05/29/07	5,525		100.00			5,525	5.00	SL/HY		645
Denon Casette		08/07/07	1,911		100.00			1,911	5.00	SL/HY		159
Generator		08/15/07	35,000		100.00			35,000	10.00	SL/HY		1,458
Generator		09/19/07	16,771		100.00			16,771	10.00	SL/HY		559
Upright Freezer		09/19/07	648		100.00			648	5.00	SL/HY		43
Office Equipment		12/04/07	2,168		100.00			2,168	5.00	SL/HY		36
Generator		12/04/07	2,589		100.00			2,589	10.00	SL/HY		22
Dual Core 3050		12/04/07	1,613		100.00			1,613	3.00	SL/HY		45
Windows for Patio		12/20/07	3,962		100.00			3,962	20.00	SL	0	8
Mattresses		12/21/07	10,000		100.00			10,000	7.00	SL/HY		119
Mattresses		12/21/07	6,884		100.00			6,884	7.00	SL/HY		82
SUBTOTAL CURRENT YEAR			87,071	0		0	0	87,071			0	3,176
DEPRECIATION												
Air Conditioning		07/01/87	9,485		100.00			9,485	31.50	SL/MM	4,496	232
Fire Symm		08/13/89	1,869		100.00			1,869	31.50	SL/MM	789	47
Air Conditioning		11/19/89	2,795		100.00			2,795	31.50	SL/MM	1,162	70
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	31.50	SL/MM	479	30
Center Buildings		09/30/94	520,980		100.00			520,980	25.00	SL/HY	255,280	20,839
Center Buildings		02/01/95	378,006		100.00			378,006	25.00	SL/HY	180,183	15,120
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY	1,336	115
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY	2,577	231
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY	2,076	195
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY	669	68
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY	1,110	131
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY	750	90
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY	347,284	42,525
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY	34,170	4,184
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY	3,026	370
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY	3,780	472
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY	830	104
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY	1,071	137
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY	1,263	163
Beverage Air Refrigerator		03/29/99	2,482		100.00			2,482	10.00	SL/HY	1,923	248
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY	2,093	270
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY	1,499	196
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY	4,668	616

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY	4,708	621
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY	633	85
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY	1,956	267
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY	46,027	6,498
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY	2,100	300
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY	4,441	634
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY	2,744	397
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY	2,647	387
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY	918	22
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY	5,011	186
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY	2,951	110
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY	1,851	69
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY	513	19
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY	2,301	85
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY	3,214	482
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY	1,876	292
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY	2,342	246
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY	3,098	372
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY	1,727	208
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY	16,366	2,619
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY	609	98
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY	2,257	340
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY	12,085	1,821
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY	274	46
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY	1,561	264
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY	403	70
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY	1,284	223
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY	1,700	300
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY	2,833	515
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY	818	151
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY	890	170
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY	203	40
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY	878	63
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY	4,387	313
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY	1,721	390
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY	517	117
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY	167	42

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY	2,292	573
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY	275	69
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY	2,198	561
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY	326	85
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY	249	65
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY	578	165
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY	673	197
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY	1,399	420
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY	1,125	346
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY	2,557	877
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY	2,414	852
2003 E350 Club Ford Wagon	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY	9,083	3,303
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY	966	351
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY	6,124	2,534
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY	507	217
Washer		08/31/04	770		100.00			770	5.00	SL/HY	359	154
Dryer		08/31/04	448		100.00			448	5.00	SL/HY	209	90
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	224	96
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	224	96
Range		08/31/04	388		100.00			388	5.00	SL/HY	181	78
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY	263	121
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY	127	69
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59
Lab Carpet & Vinyl Floor		02/28/05	1,573		100.00			1,573	7.00	SL/HY	412	225
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY	793	453
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY	163	93
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY	231	138
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY	210	126
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY	3,378	2,533
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY	484	363
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY	209	157
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY	113	160
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY	160	120
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY	112	90
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY	354	327

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
DEPRECIATION													
60" Gas Range		05/29/07	5,525		100.00			5,525	5.00	SL/HY		553	92.
Denon Casette		08/07/07	1,911		100.00			1,911	5.00	SL/HY		191	-32.
Generator		08/15/07	35,000		100.00			35,000	10.00	SL/HY		1,750	-292.
Generator		09/19/07	16,771		100.00			16,771	10.00	SL/HY		839	-280.
Upright Freezer		09/19/07	648		100.00			648	5.00	SL/HY		65	-22.
Office Equipment		12/04/07	2,168		100.00			2,168	5.00	SL/HY		217	-181.
Generator		12/04/07	2,589		100.00			2,589	10.00	SL/HY		129	-107.
Dual Core 3050		12/04/07	1,613		100.00			1,613	3.00	SL/HY		269	-224.
Windows for Patio		12/20/07	3,962		100.00			3,962	20.00	SL		99	-91.
Mattresses		12/21/07	10,000		100.00			10,000	7.00	SL/HY		714	-595.
Mattresses		12/21/07	6,884		100.00			6,884	7.00	SL/HY		492	-410.
SUBTOTAL CURRENT YEAR			87,071	0		0	0	87,071			0	5,318	-2,142.
Air Conditioning		07/01/87	9,485		100.00			9,485	40.00	SL/MM		237	-5.
Fire Syrm		08/13/89	1,869		100.00			1,869	40.00	SL/MM		46	1.
Air Conditioning		11/19/89	2,795		100.00			2,795	40.00	SL/MM		70	0.
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	40.00	SL/MM		30	0.
Center Buildings		09/30/94	520,980		100.00			520,980	50.00	SL/HY		10,419	10,420.
Center Buildings		02/01/95	378,006		100.00			378,006	50.00	SL/HY		7,560	7,560.
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY		115	0.
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY		231	0.
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY		194	1.
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY		37	31.
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY		131	0.
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY		90	0.
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY		42,525	0.
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY		4,184	0.
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY		371	-1.
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY		473	-1.
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY		103	1.
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY		136	1.
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY		163	0.
Beverage Air Refriger		03/29/99	2,482		100.00			2,482	10.00	SL/HY		248	0.
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY		270	0.
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY		195	1.
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY		616	0.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY		621	0.
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY		86	-1.
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY		267	0.
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY		6,498	0.
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY		300	0.
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY		635	-1.
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY		396	1.
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY		388	-1.
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY		67	-45.
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY		371	-185.
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY		219	-109.
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY		137	-68.
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY		38	-19.
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY		170	-85.
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY		482	0.
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY		293	-1.
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY		185	61.
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY		248	124.
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY		138	70.
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY		2,619	0.
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY		97	1.
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY		185	155.
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY		993	828.
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY		46	0.
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY		264	0.
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY		70	0.
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY		223	0.
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY		300	0.
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY		515	0.
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY		151	0.
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY		170	0.
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY		40	0.
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY		94	-31.
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY		470	-157.
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY		389	1.
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY		117	0.
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY		21	21.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - / Form 990EZ

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY		286	287.
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY		69	0.
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY		561	0.
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY		85	0.
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY		65	0.
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY		165	0.
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY		197	0.
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY		420	0.
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY		347	-1.
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY		876	1.
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY		852	0.
2003 E350 Club Ford W	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY		1,875	1,428.
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY		351	0.
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY		2,534	0.
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY		218	-1.
Washer		08/31/04	770		100.00			770	5.00	SL/HY		154	0.
Dryer		08/31/04	448		100.00			448	5.00	SL/HY		90	0.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		96	0.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		96	0.
Range		08/31/04	388		100.00			388	5.00	SL/HY		78	0.
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY		121	0.
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY		69	0.
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Lab Carpet & Vinyl Fl		02/28/05	1,573		100.00			1,573	7.00	SL/HY		225	0.
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY		453	0.
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY		93	0.
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY		139	-1.
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY		126	0.
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY		2,533	0.
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY		363	0.
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY		157	0.
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY		160	0.
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY		120	0.
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY		89	1.
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY		327	0.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
DEPRECIATION													
Form 990													
Air Conditioning		07/01/87	9,485		100.00			9,485	31.50	SL/MM	4,496	232	4,728
Fire Symm		08/13/89	1,869		100.00			1,869	31.50	SL/MM	789	47	836
Air Conditioning		11/19/89	2,795		100.00			2,795	31.50	SL/MM	1,162	70	1,232
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	31.50	SL/MM	479	30	509
Center Buildings		09/30/94	520,980		100.00			520,980	25.00	SL/HY	255,280	20,839	276,119
Center Buildings		02/01/95	378,006		100.00			378,006	25.00	SL/HY	180,183	15,120	195,303
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY	1,336	115	1,451
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY	2,577	231	2,808
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY	2,076	195	2,271
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY	669	68	737
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY	1,110	131	1,241
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY	750	90	840
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY	347,284	42,525	389,809
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY	34,170	4,184	38,354
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY	3,026	370	3,396
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY	3,780	472	4,252
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY	830	104	934
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY	1,071	137	1,208
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY	1,263	163	1,426
Beverage Air Refrigerator		03/29/99	2,482		100.00			2,482	10.00	SL/HY	1,923	248	2,171
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY	2,093	270	2,363
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY	1,499	196	1,695
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY	4,668	616	5,284
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY	4,708	621	5,329
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY	633	85	718
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY	1,956	267	2,223
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY	46,027	6,498	52,525
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY	2,100	300	2,400
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY	4,441	634	5,075
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY	2,744	397	3,141
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY	2,647	387	3,034
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY	918	22	940
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY	5,011	186	5,197
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY	2,951	110	3,061
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY	1,851	69	1,920

Code: S = Sold, A = Auto, L = Listed, C = COGS

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY	513	19	532
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY	2,301	85	2,386
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY	3,214	482	3,696
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY	1,876	292	2,168
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY	2,342	246	2,588
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY	3,098	372	3,470
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY	1,727	208	1,935
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY	16,366	2,619	18,985
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY	609	98	707
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY	2,257	340	2,597
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY	12,085	1,821	13,906
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY	274	46	320
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY	1,561	264	1,825
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY	403	70	473
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY	1,284	223	1,507
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY	1,700	300	2,000
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY	2,833	515	3,348
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY	818	151	969
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY	890	170	1,060
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY	203	40	243
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY	878	63	941
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY	4,387	313	4,700
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY	1,721	390	2,111
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY	517	117	634
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY	167	42	209
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY	2,292	573	2,865
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY	275	69	344
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY	2,198	561	2,759
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY	326	85	411
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY	249	65	314
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY	578	165	743
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY	673	197	870
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY	1,399	420	1,819
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY	1,125	346	1,471
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY	2,557	877	3,434
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY	2,414	852	3,266
2003 E350 Club Ford Wagon	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY	9,083	3,303	12,386

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY	966	351	1,317
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY	6,124	2,534	8,658
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY	507	217	724
Washer		08/31/04	770		100.00			770	5.00	SL/HY	359	154	513
Dryer		08/31/04	448		100.00			448	5.00	SL/HY	209	90	299
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	224	96	320
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	224	96	320
Range		08/31/04	388		100.00			388	5.00	SL/HY	181	78	259
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY	263	121	384
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY	127	69	196
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59	167
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59	167
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	108	59	167
Lab Carpet & Vinyl Floor		02/28/05	1,573		100.00			1,573	7.00	SL/HY	412	225	637
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY	793	453	1,246
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY	163	93	256
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY	231	138	369
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY	210	126	336
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY	3,378	2,533	5,911
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY	484	363	847
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY	209	157	366
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY	113	160	273
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY	160	120	280
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY	112	90	202
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY	354	327	681
QuickBoosk Pro 2006		12/10/05	630		100.00			630	3.00	SL/HY	228	210	438
Dell Dimension 3100		01/22/06	892		100.00			892	5.00	SL/HY	164	178	342
4 Inspirion		04/13/06	2,197		100.00			2,197	5.00	SL/HY	329	439	768
Dell Computer NPC		05/18/06	626		100.00			626	5.00	SL/HY	73	125	198
Gatehouse Fencing		06/27/06	602		100.00			602	10.00	SL/HY	30	60	90
RMR Improvements		06/30/06	12,115		100.00			12,115	20.00	SL/HY	303	606	909
Barn Improvements		06/30/06	10,282		100.00			10,282	20.00	SL/HY	257	514	771
Various Building Improvem		07/11/06	2,051		100.00			2,051	20.00	SL/HY	51	103	154
Gas Heater		07/19/06	1,000		100.00			1,000	5.00	SL/HY	83	200	283
Various Building Improvem		07/19/06	3,313		100.00			3,313	20.00	SL/HY	69	166	235
2 Dell E6600 Computers		08/31/06	2,618		100.00			2,618	5.00	SL/HY	175	524	699
Meade ETX-125PE		10/02/06	1,298		100.00			1,298	5.00	SL/HY	65	260	325

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/Convention	Prior Depreciation	Current Depreciation	Adjustment/Preference
DEPRECIATION													
Form 990													
Air Conditioning		07/01/87	9,485		100.00			9,485	40.00	SL/MM		237	-5.
Fire Symm		08/13/89	1,869		100.00			1,869	40.00	SL/MM		46	1.
Air Conditioning		11/19/89	2,795		100.00			2,795	40.00	SL/MM		70	0.
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	40.00	SL/MM		30	0.
Center Buildings		09/30/94	520,980		100.00			520,980	50.00	SL/HY		10,419	10,420.
Center Buildings		02/01/95	378,006		100.00			378,006	50.00	SL/HY		7,560	7,560.
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY		115	0.
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY		231	0.
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY		194	1.
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY		37	31.
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY		131	0.
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY		90	0.
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY		42,525	0.
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY		4,184	0.
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY		371	-1.
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY		473	-1.
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY		103	1.
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY		136	1.
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY		163	0.
Beverage Air Refriger		03/29/99	2,482		100.00			2,482	10.00	SL/HY		248	0.
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY		270	0.
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY		195	1.
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY		616	0.
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY		621	0.
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY		86	-1.
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY		267	0.
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY		6,498	0.
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY		300	0.
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY		635	-1.
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY		396	1.
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY		388	-1.
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY		67	-45.
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY		371	-185.
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY		219	-109.
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY		137	-68.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/Convention	Prior Depreciation	Current Depreciation	Adjustment/Preference
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY		38	-19.
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY		170	-85.
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY		482	0.
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY		293	-1.
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY		185	61.
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY		248	124.
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY		138	70.
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY		2,619	0.
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY		97	1.
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY		185	155.
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY		993	828.
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY		46	0.
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY		264	0.
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY		70	0.
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY		223	0.
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY		300	0.
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY		515	0.
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY		151	0.
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY		170	0.
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY		40	0.
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY		94	-31.
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY		470	-157.
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY		389	1.
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY		117	0.
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY		21	21.
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY		286	287.
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY		69	0.
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY		561	0.
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY		85	0.
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY		65	0.
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY		165	0.
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY		197	0.
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY		420	0.
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY		347	-1.
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY		876	1.
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY		852	0.
2003 E350 Club Ford W	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY		1,875	1,428.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2007
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY		351	0.
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY		2,534	0.
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY		218	-1.
Washer		08/31/04	770		100.00			770	5.00	SL/HY		154	0.
Dryer		08/31/04	448		100.00			448	5.00	SL/HY		90	0.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		96	0.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		96	0.
Range		08/31/04	388		100.00			388	5.00	SL/HY		78	0.
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY		121	0.
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY		69	0.
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	0.
Lab Carpet & Vinyl Fl		02/28/05	1,573		100.00			1,573	7.00	SL/HY		225	0.
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY		453	0.
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY		93	0.
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY		139	-1.
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY		126	0.
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY		2,533	0.
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY		363	0.
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY		157	0.
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY		160	0.
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY		120	0.
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY		89	1.
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY		327	0.
QuickBoosk Pro 2006		12/10/05	630		100.00			630	3.00	SL/HY		210	0.
Dell Dimension 3100		01/22/06	892		100.00			892	5.00	SL/HY		178	0.
4 Inspirion		04/13/06	2,197		100.00			2,197	5.00	SL/HY		439	0.
Dell Computer NPC		05/18/06	626		100.00			626	5.00	SL/HY		125	0.
Gatehouse Fencing		06/27/06	602		100.00			602	10.00	SL/HY		60	0.
RMR Improvements		06/30/06	12,115		100.00			12,115	20.00	SL/HY		606	0.
Barn Improvements		06/30/06	10,282		100.00			10,282	20.00	SL/HY		514	0.
Various Building Impr		07/11/06	2,051		100.00			2,051	20.00	SL/HY		103	0.
Gas Heater		07/19/06	1,000		100.00			1,000	5.00	SL/HY		200	0.
Various Building Impr		07/19/06	3,313		100.00			3,313	20.00	SL/HY		166	0.
2 Dell E6600 Computers		08/31/06	2,618		100.00			2,618	5.00	SL/HY		524	0.
Meade ETX-125PE		10/02/06	1,298		100.00			1,298	5.00	SL/HY		260	0.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2008 - Projected

► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
DEPRECIATION													
Form 990													
Air Conditioning		07/01/87	9,485		100.00			9,485	31.50	SL/MM	4,728	431	5,159
Fire Symm		08/13/89	1,869		100.00			1,869	31.50	SL/MM	836	79	915
Air Conditioning		11/19/89	2,795		100.00			2,795	31.50	SL/MM	1,232	117	1,349
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	31.50	SL/MM	509	49	558
Center Buildings		09/30/94	520,980		100.00			520,980	25.00	SL/HY	276,119	21,292	297,411
Center Buildings		02/01/95	378,006		100.00			378,006	25.00	SL/HY	195,303	14,616	209,919
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY	1,451	112	1,563
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY	2,808	262	3,070
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY	2,271	185	2,456
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY	737	0	737
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY	1,241	65	1,306
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY	840	60	900
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY	389,809	43,875	433,684
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY	38,354	3,486	41,840
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY	3,396	309	3,705
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY	4,252	473	4,725
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY	934	103	1,037
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY	1,208	106	1,314
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY	1,426	136	1,562
Beverage Air Refrigerator		03/29/99	2,482		100.00			2,482	10.00	SL/HY	2,171	207	2,378
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY	2,363	260	2,623
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY	1,695	190	1,885
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY	5,284	581	5,865
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY	5,329	587	5,916
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY	718	90	808
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY	2,223	273	2,496
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY	52,525	6,733	59,258
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY	2,400	323	2,723
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY	5,075	683	5,758
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY	3,141	375	3,516
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY	3,034	370	3,404
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY	940	0	940
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY	5,197	0	5,197
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY	3,061	0	3,061
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY	1,920	0	1,920

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2008 - Projected
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY	532	0	532
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY	2,386	0	2,386
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY	3,696	471	4,167
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY	2,168	302	2,470
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY	2,588	0	2,588
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY	3,470	0	3,470
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY	1,935	0	1,935
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY	18,985	2,671	21,656
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY	707	107	814
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY	2,597	0	2,597
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY	13,906	0	13,906
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY	320	39	359
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY	1,825	233	2,058
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY	473	17	490
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY	1,507	217	1,724
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY	2,000	286	2,286
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY	3,348	515	3,863
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY	969	155	1,124
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY	1,060	182	1,242
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY	243	45	288
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY	941	0	941
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY	4,700	0	4,700
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY	2,111	397	2,508
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY	634	119	753
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY	209	0	209
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY	2,865	0	2,865
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY	344	55	399
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY	2,759	468	3,227
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY	411	82	493
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY	314	63	377
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY	743	165	908
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY	870	200	1,070
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY	1,819	433	2,252
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY	1,471	260	1,731
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY	3,434	633	4,067
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY	3,266	663	3,929
2003 E350 Club Ford Wagon	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY	12,386	1,875	14,261

Code: S = Sold, A = Auto, L = Listed, C = COGS

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Form 4562

The Monroe Institute
Form 990 - All Assets

Depreciation and Amortization Report

Tax Year 2008 - Projected
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/Convention	Prior Depreciation	Current Depreciation	Accumulated Depreciation*
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY	1,317	293	1,610
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY	8,658	2,547	11,205
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY	724	242	966
Washer		08/31/04	770		100.00			770	5.00	SL/HY	513	171	684
Dryer		08/31/04	448		100.00			448	5.00	SL/HY	299	99	398
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	320	106	426
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY	320	106	426
Range		08/31/04	388		100.00			388	5.00	SL/HY	259	86	345
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY	384	148	532
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY	196	60	256
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	167	51	218
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	167	51	218
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY	167	51	218
Lab Carpet & Vinyl Floor		02/28/05	1,573		100.00			1,573	7.00	SL/HY	637	208	845
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY	1,246	408	1,654
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY	256	90	346
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY	369	129	498
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY	336	121	457
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY	5,911	2,567	8,478
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY	847	368	1,215
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY	366	168	534
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY	273	211	484
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY	280	124	404
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY	202	98	300
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY	681	338	1,019
QuickBoosk Pro 2006		12/10/05	630		100.00			630	3.00	SL/HY	438	192	630
Dell Dimension 3100		01/22/06	892		100.00			892	5.00	SL/HY	342	157	499
4 Inspirion		04/13/06	2,197		100.00			2,197	5.00	SL/HY	768	408	1,176
Dell Computer NPC		05/18/06	626		100.00			626	5.00	SL/HY	198	122	320
Gatehouse Fencing		06/27/06	602		100.00			602	10.00	SL/HY	90	60	150
RMR Improvements		06/30/06	12,115		100.00			12,115	20.00	SL/HY	909	606	1,515
Barn Improvements		06/30/06	10,282		100.00			10,282	20.00	SL/HY	771	514	1,285
Various Building Improvem		07/11/06	2,051		100.00			2,051	20.00	SL/HY	154	103	257
Gas Heater		07/19/06	1,000		100.00			1,000	5.00	SL/HY	283	205	488
Various Building Improvem		07/19/06	3,313		100.00			3,313	20.00	SL/HY	235	166	401
2 Dell E6600 Computers		08/31/06	2,618		100.00			2,618	5.00	SL/HY	699	548	1,247
Meade ETX-125PE		10/02/06	1,298		100.00			1,298	5.00	SL/HY	325	278	603

*Accumulated Depreciation = Section 179 + SDA + Prior + Current

Code: S = Sold, A = Auto, L = Listed, C = COGS

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2008 - Projected
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
DEPRECIATION													
Form 990													
Air Conditioning		07/01/87	9,485		100.00			9,485	40.00	SL/MM		237	194.
Fire Symm		08/13/89	1,869		100.00			1,869	40.00	SL/MM		47	32.
Air Conditioning		11/19/89	2,795		100.00			2,795	40.00	SL/MM		70	47.
Bl Ridge Phones		06/15/90	1,195		100.00			1,195	40.00	SL/MM		30	19.
Center Buildings		09/30/94	520,980		100.00			520,980	50.00	SL/HY		10,420	10,872.
Center Buildings		02/01/95	378,006		100.00			378,006	50.00	SL/HY		7,560	7,056.
Lab Bldg Roof		05/30/95	1,730		100.00			1,730	15.00	SL/HY		116	-4.
Lab Heating System		11/09/95	3,462		100.00			3,462	15.00	SL/HY		230	32.
Heat AC		04/24/96	2,920		100.00			2,920	15.00	SL/HY		195	-10.
Water Heater		12/01/97	737		100.00			737	10.00	SL/HY		0	0.
Baby Grand Piano		07/08/98	1,306		100.00			1,306	10.00	SL/HY		65	0.
NPC Brick Walkway		08/25/98	900		100.00			900	10.00	SL/HY		45	15.
RMRC Buildings		11/01/98	850,492		100.00			850,492	20.00	SL/HY		42,524	1,351.
RMRC Pool and Landscape		11/01/98	41,840		100.00			41,840	10.00	SL/HY		2,092	1,394.
NPC Deck Addition		11/02/98	3,705		100.00			3,705	10.00	SL/HY		185	124.
Gatehouse Deck		12/30/98	4,725		100.00			4,725	10.00	SL/HY		236	237.
NPC Landscaping		12/31/98	1,037		100.00			1,037	10.00	SL/HY		52	51.
DR Round Pedestal		02/26/99	1,367		100.00			1,367	10.00	SL/HY		137	-31.
Seed on Pool Pump		03/29/99	1,630		100.00			1,630	10.00	SL/HY		163	-27.
Beverage Air Refriger		03/29/99	2,482		100.00			2,482	10.00	SL/HY		249	-42.
DFH Roof		04/12/99	4,050		100.00			4,050	15.00	SL/HY		270	-10.
DFH Siding		05/15/99	2,933		100.00			2,933	15.00	SL/HY		196	-6.
Fox Den Sect Couch		06/07/99	6,156		100.00			6,156	10.00	SL/HY		615	-34.
Remodel GH		06/15/99	6,209		100.00			6,209	10.00	SL/HY		621	-34.
Orme Fence Gates		07/27/99	853		100.00			853	10.00	SL/HY		85	5.
Lab Siding		09/03/99	4,000		100.00			4,000	15.00	SL/HY		266	7.
Gatehouse Bldg		12/06/99	129,958		100.00			129,958	20.00	SL/HY		6,498	235.
GH Roof		12/22/99	4,500		100.00			4,500	15.00	SL/HY		300	23.
New GH Siding		12/22/99	9,517		100.00			9,517	15.00	SL/HY		634	49.
NPC Siding		02/11/00	5,950		100.00			5,950	15.00	SL/HY		397	-22.
NPC Roof		03/07/00	5,811		100.00			5,811	15.00	SL/HY		387	-17.
NPC Skylight		03/08/00	940		100.00			940	7.00	SL/HY		0	0.
NPC Capt Chairs		04/01/00	5,197		100.00			5,197	7.00	SL/HY		0	0.
RMR Carpet		04/01/00	3,061		100.00			3,061	7.00	SL/HY		0	0.
True Refrigerator		04/05/00	1,920		100.00			1,920	7.00	SL/HY		0	0.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2008 - Projected

► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
GE Freezer-RMR		04/07/00	532		100.00			532	7.00	SL/HY		0	0.
True Freezer		04/12/00	2,386		100.00			2,386	7.00	SL/HY		0	0.
NPC Dek Roof		05/03/00	7,232		100.00			7,232	15.00	SL/HY		482	-11.
RMR Cabin Heat Pump		08/15/00	2,923		100.00			2,923	10.00	SL/HY		292	10.
Isolation Booth		09/10/00	2,588		100.00			2,588	7.00	SL/HY		0	0.
Dishwasher		10/01/00	3,470		100.00			3,470	7.00	SL/HY		0	0.
Waterbed & Trim		10/12/00	1,935		100.00			1,935	7.00	SL/HY		0	0.
Millenium Booth		10/13/00	52,370		100.00			52,370	20.00	SL/HY		2,618	53.
HVAC-Millenium		10/15/00	975		100.00			975	10.00	SL/HY		98	9.
NPC Carpet		11/27/00	2,597		100.00			2,597	7.00	SL/HY		0	0.
Telephone System		12/01/00	13,906		100.00			13,906	7.00	SL/HY		0	0.
Mirror at RMTT		01/12/01	457		100.00			457	10.00	SL/HY		45	-6.
Weatherize Gatehouse		02/14/01	2,639		100.00			2,639	10.00	SL/HY		264	-31.
RMR Cabinet & Back		03/19/01	490		100.00			490	7.00	SL/HY		35	-18.
NPC Tower Glass		03/26/01	3,350		100.00			3,350	15.00	SL/HY		224	-7.
NPC Rewire		04/18/01	3,000		100.00			3,000	10.00	SL/HY		300	-14.
NPC Septic Repair		07/09/01	5,150		100.00			5,150	10.00	SL/HY		515	0.
14VAC-Gatehouse		07/17/01	1,511		100.00			1,511	10.00	SL/HY		151	4.
NPC Deck renovation		10/02/01	1,696		100.00			1,696	10.00	SL/HY		169	13.
Lateral File - Lynn		11/20/01	400		100.00			400	10.00	SL/HY		40	5.
John Deere 18S		05/01/02	941		100.00			941	5.00	SL/HY		0	0.
Carpet 1664 Robets		05/07/02	4,700		100.00			4,700	5.00	SL/HY		0	0.
HVAC NPC West Wing		07/22/02	3,896		100.00			3,896	10.00	SL/HY		390	7.
Refrigerator-RMR		07/29/02	1,170		100.00			1,170	10.00	SL/HY		117	2.
File Cabinet		12/23/02	209		100.00			209	5.00	SL/HY		0	0.
Lab - J & J Engineering		12/31/02	2,865		100.00			2,865	5.00	SL/HY		0	0.
HP 1200 Laser Printer		01/03/03	482		100.00			482	7.00	SL/HY		69	-14.
Carpet NPC Dining Room		02/06/03	3,928		100.00			3,928	7.00	SL/HY		561	-93.
CHEC Unit in Meditation		03/09/03	1,275		100.00			1,275	15.00	SL/HY		85	-3.
250 sq ft beded ceiling		03/09/03	975		100.00			975	15.00	SL/HY		65	-2.
AC Compressor		06/19/03	1,650		100.00			1,650	10.00	SL/HY		165	0.
AC Unit		08/07/03	1,970		100.00			1,970	10.00	SL/HY		197	3.
100 gallon LP Hot Water		08/18/03	4,198		100.00			4,198	10.00	SL/HY		420	13.
FM-850 Stereo FM		10/07/03	1,731		100.00			1,731	5.00	SL/HY		173	87.
Carpet		02/09/04	4,383		100.00			4,383	5.00	SL/HY		877	-244.
Telephone System		03/11/04	4,260		100.00			4,260	5.00	SL/HY		852	-189.
2003 E350 Club Ford W	A	03/29/04	16,515		100.00			16,515	5.00	SL/HY		1,875	0.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form 4562

The Monroe Institute
Form 990 - All Assets

Alternative Minimum Tax Depreciation Report

Tax Year 2008 - Projected
► Keep for your records

2007

54-1824173

Asset Description	Code	Date in Service	Cost (net of land)	Land	Business Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/ Convention	Prior Depreciation	Current Depreciation	Adjustment/ Preference
Yamaha FLX-7-21		04/14/04	1,756		100.00			1,756	5.00	SL/HY		351	-58.
Tower Renovations		07/19/04	50,680		100.00			50,680	20.00	SL/HY		2,534	13.
Yamaha CDR-HD		08/24/04	1,087		100.00			1,087	5.00	SL/HY		217	25.
Washer		08/31/04	770		100.00			770	5.00	SL/HY		154	17.
Dryer		08/31/04	448		100.00			448	5.00	SL/HY		89	10.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		95	11.
Refrigerator		08/31/04	479		100.00			479	5.00	SL/HY		95	11.
Range		08/31/04	388		100.00			388	5.00	SL/HY		77	9.
Dell Dimension 3000		10/26/04	606		100.00			606	5.00	SL/HY		121	27.
Desk (lab)		02/20/05	346		100.00			346	5.00	SL/HY		69	-9.
Washer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	-8.
Dryer-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	-8.
Elec-Range-Gatehouse		02/22/05	295		100.00			295	5.00	SL/HY		59	-8.
Lab Carpet & Vinyl Fl		02/28/05	1,573		100.00			1,573	7.00	SL/HY		225	-17.
Dell 4100MP Projector		03/25/05	2,266		100.00			2,266	5.00	SL/HY		453	-45.
Lab Remodel		03/31/05	931		100.00			931	10.00	SL/HY		93	-3.
Dell Equipment		04/19/05	692		100.00			692	5.00	SL/HY		138	-9.
Lab Carpet		05/15/05	880		100.00			880	7.00	SL/HY		126	-5.
Paving		08/16/05	38,000		100.00			38,000	15.00	SL/HY		2,533	34.
RMR Roofing		09/08/05	5,450		100.00			5,450	15.00	SL/HY		363	5.
Dell Computer		09/13/05	785		100.00			785	5.00	SL/HY		157	11.
Dell Computer		09/13/05	800		100.00			800	5.00	SL/HY		160	51.
RMR Furniture		09/15/05	840		100.00			840	7.00	SL/HY		120	4.
Ionic Breeze Machine		09/30/05	448		100.00			448	5.00	SL/HY		90	8.
NPC Roofing		12/08/05	4,900		100.00			4,900	15.00	SL/HY		327	11.
QuickBoosk Pro 2006		12/10/05	630		100.00			630	3.00	SL/HY		105	87.
Dell Dimension 3100		01/22/06	892		100.00			892	5.00	SL/HY		179	-22.
4 Inspirion		04/13/06	2,197		100.00			2,197	5.00	SL/HY		439	-31.
Dell Computer NPC		05/18/06	626		100.00			626	5.00	SL/HY		125	-3.
Gatehouse Fencing		06/27/06	602		100.00			602	10.00	SL/HY		60	0.
RMR Improvements		06/30/06	12,115		100.00			12,115	20.00	SL/HY		606	0.
Barn Improvements		06/30/06	10,282		100.00			10,282	20.00	SL/HY		514	0.
Various Building Impr		07/11/06	2,051		100.00			2,051	20.00	SL/HY		103	0.
Gas Heater		07/19/06	1,000		100.00			1,000	5.00	SL/HY		200	5.
Various Building Impr		07/19/06	3,313		100.00			3,313	20.00	SL/HY		166	0.
2 Dell E6600 Computers		08/31/06	2,618		100.00			2,618	5.00	SL/HY		523	25.
Meade ETX-125PE		10/02/06	1,298		100.00			1,298	5.00	SL/HY		259	19.

Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-1878

For calendar year 2007, or fiscal year beginning _____, 2007, and ending _____.

▶ **Do not send to the IRS. Keep for your records.**
▶ **See instructions.**

2007

Department of the Treasury
Internal Revenue Service

Return ID (20-digit number) ▶

Name of exempt organization

The Monroe Institute

Employer identification number

54-1824173

Name and title of officer

Frederick H. Atwater

President

Part I Tax Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount from the return if any. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than 1 line in Part I.

1a Form 990 check here	▶ <input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, line 12)	1b	2,231,164.
2a Form 990-EZ check here	▶ <input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2b	
3a Form 1120-POL check here	▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here	▶ <input type="checkbox"/>	b Tax Based on Investment Income (Form 990-PF, Part VI, line 5)	4b	
5a Form 8868 check here	▶ <input type="checkbox"/>	b Balance Due (Form 8868, line 3c)	5b	

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2007 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize _____ to enter my PIN _____ as my signature
ERO firm name do not enter all zeros

on the organization's tax year 2007 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2007 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ _____ Date ▶ **04/22/2008**

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN **54646202427**
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2007 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers.

ERO's signature ▶ _____ Date ▶ **08/14/2009**

ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2007)

IRS e-file Authentication Statement

2007

Keep for your records

Name(s) Shown on Return

The Monroe Institute

Employer ID Number

54-1824173

A - Practitioner PIN Authorization

Please indicate how the taxpayer(s) PIN(s) are entered into the program.

Officer(s) entered PIN(s) ... ERO entered Officer's PIN ...

B - Signature of Electronic Return Originator

ERO Declaration:

I declare that the information contained in this electronic tax return is the information furnished to me by the Exempt Organization. If the Exempt Organization furnished me a completed tax return, I declare that the information contained in this electronic tax return is identical to that contained in the return provided by the Exempt Organization.

I am signing this Tax Return by entering my PIN below.

ERO's PIN (EFIN followed by any 5 numbers) ... EFIN 546462 Self-Select PIN 02427

C - Signature of Officer

Perjury Statement:

Under penalties of perjury, I declare that I am an officer of the above Exempt Organization and that I have examined a copy of the Exempt Organization's 2007 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure:

I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the Exempt Organization's return to the IRS and to receive from the IRS (a) and acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund.

Electronic Funds Withdrawal Consent (if applicable):

I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the Exempt Organization's Federal taxes owed on this return, and the financial institution to debit the entry to this account.

I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, by entering my self-selected PIN below.

Officer's PIN ... 12345 Date ... 04/30/2008

Electronic Filing Information Worksheet

2007

► Keep for your records

Name(s) shown on return

The Monroe Institute

Identifying number

54-1824173

Part I – Electronic Return Originator Information

The ERO Information below will automatically calculate based on the preparer code entered on the return. If the ERO is not the same as the preparer designated on the return, enter a Preparer Code from the Firm/Preparer Info to assign an ERO to this return.

Check to use ERO name instead of firm name in electronic file and on Forms 8453, 8878A, & 8879 ►

Firm Name	Social Security Number or PTIN	
ACCOUNTING CONSULTANTS, INC.	_____	
Name	Employer Identification Number	
Mike Kunkel	54-2040671	
Address	Phone Number	Fax Number
2771 ROCKFISH VALLEY HWY P O BOX 436	(434) 361-9080	(434) 361-0121
City	State	ZIP Code
NELLYSFORD	VA	22958-2309
Country	Electronic Filers Identification Number (EFIN)	
_____	546462	
	E-mail Address	
	acimike@embarqmai.com	

Enter a Preparer Code from the Firm/Preparer Info to assign a different ERO to this return. (See Help) _____

Part II – Paid Preparer Information

Firm Name	Social Security Number or PTIN	
ACCOUNTING CONSULTANTS, INC.	_____	
Name	Employer Identification Number	
Mike Kunkel	54-2040671	
Address	Phone Number	Fax Number
2771 ROCKFISH VALLEY HWY P O BOX 436	(434) 361-9080	(434) 361-0121
City	State	ZIP Code
NELLYSFORD	VA	22958-2309
Country	E-mail Address	
_____	acimike@embarqmai.com	

If your firm is **ONLY** the ERO and the return being transmitted was not prepared by your firm, enter a preparer code from the Alternative EF Preparer Information to assign a paid preparer. (See Help) ... ► _____

Part IV – Amended Returns

Enter the payment date to withdraw tax payment ► _____
Amount you are paying with the amended return ► _____

Check this box to file another **amended return** electronically

Form 990, Page 2, Part II, Line 43

Other Expenses Stmt

	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Other expenses not covered above (itemize):				
Charitable Contributions	8,038.	8,038.	0.	0.
Computer Repairs	1,242.	0.	1,242.	0.
Credit Card Fees	43,867.	43,867.	0.	0.
Donated Facilities	580.	0.	580.	0.
Dues & Subscriptions	620.	0.	620.	0.
Flowers	1,487.	1,487.	0.	0.
Food & Supplies	71,699.	65,963.	5,736.	0.
Gifts	200.	0.	200.	0.
Health Supplies	6,908.	6,355.	553.	0.
Liability Insurance	33,540.	31,192.	2,348.	0.
Internet	524.	524.	0.	0.
Kitchen & Cleaning Supplies	4,765.	4,384.	381.	0.
Laundry	1,162.	1,069.	93.	0.
License & Permits	120.	0.	120.	0.
Logo Wear	315.	315.	0.	0.
Management Fees	43,750.	40,250.	3,500.	0.
Meals & Entertainment	1,019.	937.	82.	0.
Membership Log	10,898.	10,898.	0.	0.
Membership Service Fee	9,223.	737.	8,486.	0.
Moving Reimbursement	7,052.	0.	7,052.	0.
Office Expense	17,661.	16,288.	1,373.	0.
Outside Contract Services	9,753.	9,125.	628.	0.
Pay Pal Fees	486.	486.	0.	0.
Pest Control	2,516.	2,327.	189.	0.
Product Service Key	2,855.	2,855.	0.	0.
Repairs & Maintenance	25,907.	24,207.	1,700.	0.
Royalties	44,157.	40,671.	3,486.	0.
Scholarship Fund	5,000.	0.	5,000.	0.
Shipping & Handling	3,854.	3,854.	0.	0.
Licenses	261.	261.	0.	0.
Property Taxes	18,738.	17,239.	1,499.	0.
Tents	3,747.	3,747.	0.	0.
Trainer Costs	257,647.	257,647.	0.	0.
Utilites	50,024.	46,137.	3,887.	0.
Waste Removal	1,313.	1,208.	105.	0.
Wholesale Products	170,564.	170,564.	0.	0.
401K Administrative Expense	4,778.	3,584.	1,194.	0.
Payroll Service	3,819.	2,863.	956.	0.
Web Page	3,983.	0.	3,983.	0.
Total	874,072.	819,079.	54,993.	0.

Form 990, Page 5, Part V-A

List of Officers, Directors, Trustees, & Key Employees Statement

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
Business ... <input type="checkbox"/> Person ... <input checked="" type="checkbox"/> Virginia Colburn 353 Mimosa Lane Faber VA 22938	Director	0.00	0.	0.
Business ... <input type="checkbox"/> Person ... <input checked="" type="checkbox"/> John Herschelman 7266 Kensington Road Brighton MI 48116	Director	0.00	0.	0.
Business ... <input type="checkbox"/> Person ... <input checked="" type="checkbox"/> Paul Rademacher 1506 E Villa Terrace Charlottesville VA 22903	Executive Officer	40.00	80,000.	0.
Business ... <input type="checkbox"/> Person ... <input checked="" type="checkbox"/> Karen J. Viar 1664 Roberts Mountain Road Faber VA 22938	Secretary	40.00	55,000.	0.

Form 990, Part II, Line 25a

Compensation

Compensation					
Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Darlene Miller	<input type="checkbox"/>	60,000.	45,000.	15,000.	
Virginia Colburn	<input type="checkbox"/>	0.			0.
John Herschelman	<input type="checkbox"/>	0.			
Paul Rademacher	<input type="checkbox"/>	80,000.	60,000.	20,000.	
Karen J. Viar	<input type="checkbox"/>	55,000.	41,250.	13,750.	0.
Total		<u>195,000.</u>	<u>146,250.</u>	<u>48,750.</u>	<u>0.</u>

Form 990, Part II, Line 25a

Employee Benefit Plans & Deferred Compensation Plans

Contributions to Employee Benefit Plans & Deferred Compensation Plans					
Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Darlene Miller	<input type="checkbox"/>	0.			
Virginia Colburn	<input type="checkbox"/>	0.			
John Herschelman	<input type="checkbox"/>	0.			

Form 990, Part II, Line 25a

Continued

Employee Benefit Plans & Deferred Compensation Plans**Contributions to Employee Benefit Plans & Deferred Compensation Plans**

Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Paul Rademacher	<input type="checkbox"/>	0.			
Karen J. Viar	<input type="checkbox"/>	0.			
Total		<u>0.</u>			

Form 990, Part II, Line 25a

Expense Account and Other Allowances**Expense Account and Other Allowances**

Name	Chk if a Bus	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Dr. Darlene Miller	<input type="checkbox"/>	0.			
Virginia Colburn	<input type="checkbox"/>	0.			
John Herschelman	<input type="checkbox"/>	0.			
Paul Rademacher	<input type="checkbox"/>	0.			
Karen J. Viar	<input type="checkbox"/>	0.			
Total		<u>0.</u>			

Form 990, Page 4, Part IV, Line 54a

Investments - Publicly-Traded Securities Statement

Description	Cost or FMV	Beginning of Year	End of Year
78 Shares Honeywell International, Inc.	FMV	3,167.	
Total		<u>3,167.</u>	

Form 990, Page 4, Part IV, Line 58

Other Assets Statement

Line 58 - Other Assets:	Beginning of Year	End of Year
Deferred Comp Trust	71,369.	
Employee Advances		1,500.
Prepaid Expenses		4,811.
Total	<u>71,369.</u>	<u>6,311.</u>

Form 990, Page 4, Part IV, Line 65

Other Liabilities Statement

Line 65 - Other Liabilities:	Beginning of Year	End of Year
Deferred Comp Liability	71,369.	37,110.
Customer Deposits - Programs		229,258.
EE Benefits		561.
Sales Tax Payable		192.
Accrued Compensation		24,915.
Credit Card Payable		11,462.
Temporarily Restricted-Research		59,277.
Temporarily Restricted-Scholarship		2,073.
Total	<u>71,369.</u>	<u>364,848.</u>

Supporting Statement of:

Form 990 p 4/Line 64b, column (A)

Description	Amount
Interstate Industries, Inc.	202,469.
Total	<u>202,469.</u>

Supporting Statement of:

Form 990 p 4/Line 64b, column (B)

Description	Amount
Interstate Industries, Inc.	198,662.
Total	<u>198,662.</u>

Additional Information For Tax Return

The Monroe Institute

54-1824173

Form 990 p 1: Line 20

Adjusted 2007 prior Unrestricted Net Assets after audit and review of financials at year end 12/31/07